

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

LORELEY FINANCING (JERSEY) NO. 3  
LIMITED; LORELEY FINANCING (JERSEY)  
NO. 5 LIMITED; LORELEY FINANCING  
(JERSEY) NO. 15 LIMITED; LORELEY  
FINANCING (JERSEY) NO. 28 LIMITED; and  
LORELEY FINANCING (JERSEY) NO. 30  
LIMITED,

Plaintiffs,

- v -

WELLS FARGO SECURITIES, LLC; WELLS  
FARGO SECURITIES INTERNATIONAL  
LIMITED; WELLS FARGO BANK, N.A.;  
HARDING ADVISORY LLC; STRUCTURED  
ASSET INVESTORS, LLC; OCTANS II CDO  
LTD; OCTANS II CDO LLC; SAGITTARIUS  
CDO I LTD; SAGITTARIUS CDO I LLC;  
LONGSHORE CDO FUNDING 2007-3, LTD.;  
and LONGSHORE CDO FUNDING 2007-3  
LLC,

Defendants.

No. 12-CV-3723 (RJS)

**ECF Case**

**NOTICE OF APPEAL**

Notice is hereby given that Loreley Financing (Jersey) No. 3 Limited, Loreley Financing (Jersey) No. 5 Limited, Loreley Financing (Jersey) No. 15 Limited, Loreley Financing (Jersey) No. 28 Limited, and Loreley Financing (Jersey) No. 30 Limited (together, "Plaintiffs"), by and through their undersigned counsel, hereby appeal to the United States Court of Appeals for the Second Circuit from: (a) the Memorandum and Order granting the motion to dismiss of Defendants Wells Fargo Securities, LLC, Wells Fargo Securities International Limited, Wells Fargo Bank, N.A., Structured Asset Investors, LLC, Longshore CDO Funding 2007-3 Ltd. and

Harding Advisory LLC, entered in this action on March 28, 2013 (the “Memorandum and Order”); and (b) the Judgment entered in this action on April 1, 2013 (the “Judgment”). Copies of the Memorandum and Order and the Judgment are attached hereto as Exhibits A and B, respectively.

Dated: New York, New York  
April 18, 2013

Respectfully submitted,

/s/ Marc E. Kasowitz  
Marc E. Kasowitz  
Sheron Korpus  
David M. Max  
KASOWITZ, BENSON, TORRES  
& FRIEDMAN LLP  
1633 Broadway  
New York, NY 10019  
(212) 506-1700

James M. Ringer  
Alexander D. Pencu  
MEISTER SEELIG & FEIN LLP  
140 East 45th Street, 19th Floor  
New York, NY 10017  
(212) 655-3500

*Attorneys for Plaintiffs*

To:

Jayant W. Tambe  
Alexander P. McBride  
Howard F. Sidman  
JONES DAY  
222 East 41<sup>st</sup> Street  
New York, NY 10017

David C. Bohan  
William M. Regan

KATTEN MUCHIN ROSENMAN LLP  
575 Madison Ave  
New York, NY 10022

*Attorneys for Defendants Wells Fargo  
Securities, LLC, Wells Fargo Securities  
International Limited, Wells Fargo Bank,  
N.A., Structured Asset Investors, LLC, and  
Longshore CDO Funding 2007-3 Ltd.*

Joseph J. Frank  
Matthew L. Craner  
Kelly M. Falls  
ORRICK HERRINGTON &  
SUTCLIFFE LLP  
51 West 52nd Street  
New York, NY 10019-6142

*Attorneys for Defendant Harding Advisory  
LLC*

**CERTIFICATE OF SERVICE**

I certify that on April 18, 2013, I caused the foregoing to be electronically filed with the Clerk of Court using the CM/ECF system. I also certify that a true and correct copy of the foregoing was sent to the following entities via first class mail:

Octans II CDO Ltd.  
c/o Maples Finance Services Limited  
PO Box 1093, Boundary Hall  
Cricket Square  
Grand Cayman KY1-1102  
Cayman Islands

Sagittarius CDO I Ltd.  
c/o Maples Finance Services Limited  
PO Box 1093, Boundary Hall  
Cricket Square  
Grand Cayman KY1-1102  
Cayman Islands

/s/ Marc E. Kasowitz  
Marc E. Kasowitz